**INTEREST RATES MARKET NOTICE**

**Date: 16 August 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF051”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 18 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF051

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 18 Aug 2021 of …% plus 110bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 November 2021

**Books Close Date** 8 November 2021

**Interest Payment Date(s)** 18 November 2021

**Last Day to Register** By 17:00 on7 November 2021

**Issue Date** 18 August 2021

**Date Convention** Following

**Interest Commencement Date** 18 August 2021

**First Interest Payment Date** 18 November 2021

**ISIN No.** ZAG000178914

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF051%20PricingSupplement1808.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 11 5354086

Corporate Actions JSE +27 11 520 7000